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Elior Group obtained Long Term Issuer Credit ratings from Fitch Ratings

Elior Group (Euronext Paris - ISIN 0011950732), a world leader in catering and multiservices, announced that it has obtained on October 23, 2024 a new Long-Term Issuer Credit Rating of "B+" from Fitch Ratings, with a Positive Outlook. Fitch Ratings has also assigned a "B+" rating to the 2026 senior unsecured notes with a Recovery Rating of "RR4".

These assignments follow the request for a public rating by the company and the recent upward revision of the outlook by S&P Global Ratings from Negative to Positive while affirming the "B" rating. These announcements underpinned the solid operational recovery of the group as well as its capacity to generate cash flow, contributing to the debt reduction objective. These long term ratings will help the company further diversify its financing sources and enhance its access to capital markets in the coming months.

"This news release does not constitute an offer to sell, or a solicitation of an offer to buy Elior shares. If you wish to obtain more comprehensive information about Elior, please refer to the public documents available on our website www.eliorgroup.com.

This new release may contain some forward-looking statements. Although the company considers that these statements are based on reasonable hypotheses at the date of publication of this release, they are by their nature subject to risks and uncertainties which could cause actual results to differ materially from those indicated or projected in these statements."

About Elior Group

Founded in 1991, Elior Group is a world leader in contract catering and multiservices, and a benchmark player in the business & industry, local authority, education and health & welfare markets. With strong positions in ten countries, the Group generated €5.8 billion in pro forma revenue in fiscal 2022-2023. Our 133,000 employees cater for 3.1 million people every day at 20,200 restaurants and points of sale on three continents.

The Group's business model is built on both innovation and social responsibility. Elior Group has been a member of the United Nations Global Compact since 2004, reaching advanced level in 2015. To find out more, visit www.eliorgroup.com/Follow Elior Group on Twitter: @Elior_Group

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